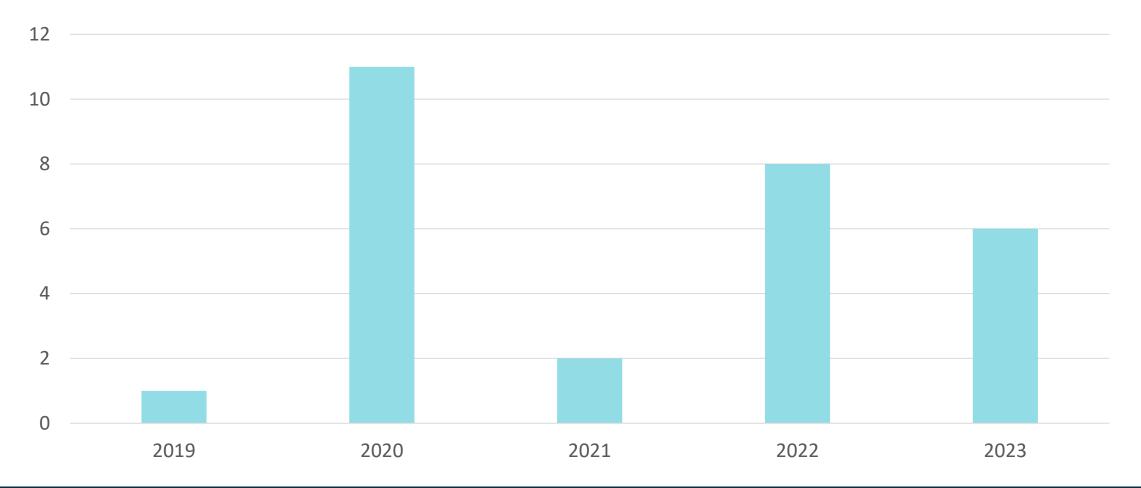
INFUSE Survey Results

Rebecca Gruener, PhD

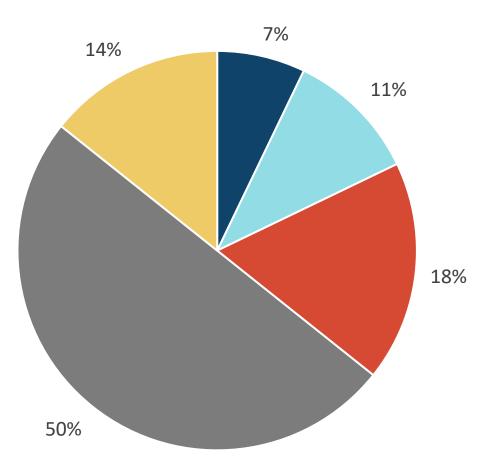


28 companies responded to the INFUSE Outcomes Survey (mostly from 2020 and 2022)





The majority of the survey respondents worked on projects in the modeling topic area



- Enabling technologies including new and improved magnets
- Magnetic fusion experimental capabilities
- Materials science including engineered materials, testing, and qualification
- Modeling and simulation, highperformance computing, codes, and methods
- Plasma diagnostic development



On average more than 50% of business and technical goals were accomplished across all topic areas

Topic Area	Business Goals C	ompleted Technical Goa	Is Completed
(number of responders)	(avg %)	(avg %)	
Magnetic fusion experimental capabilities (3)			
		90	95
Enabling technologies including new and improved magnets (2)			
		88	88
Materials science including engineered materials, testing, and qualification (5)			
		83	77
Modeling and simulation, high-performance computing, codes, and methods (14)			
		73	67
Plasma diagnostic development (4)		53	52



Suggestions for improvement



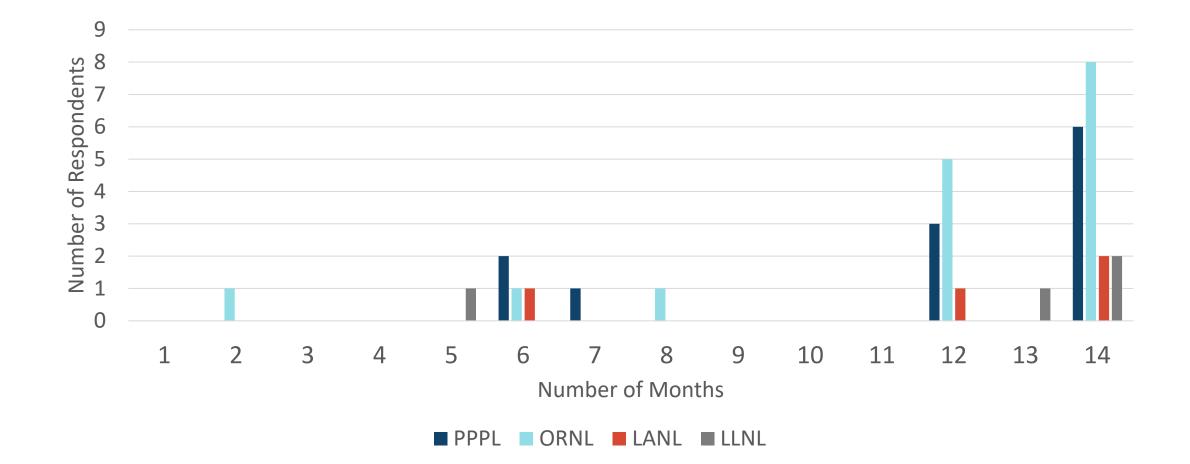
Decrease time to CRADA approval



Allow for larger teams with subcontractors and multiple labs



The majority of CRADAs delay projects by ~1 year across all participating labs





8 responders reported unanticipated achievements from their award, including:

Simulation	Improved TriForce making it a primary simulation and design tool for HB11 Energy USA LTD
Energy Transfer	Discovered a new compressional mode which led to further detailed studies of wave mediated transfer of energy
Manufacturing	Demonstrated resiliency of a W-W FAST-bonded interface under high heat flux with no observable delamination or other damage



Respondents report measurable success from their awards

1 Patent

• 2020 Awardee Tokamak Energy, Inc. | Magnetic Fusion Experimental Capabilities

9 Papers Published¹

• By 8 different respondents

44 Conference Presentations

• Conferences include APS DPP, ANS, IAEA, PSI, LTSW, ZNetUS, Z Fundamental Science, etc.



*Note LLNL's average was brought down by one project that did not start due to a CRADA delay, the second project at LLNL completed 90% of their business goals

Self reported impact of the INFUSE award

Increased credibility

- Independent modeling of the Staged Zpinch concept confirmed its potential as a fusion energy source
- Company recruitment aided
- Company visibility and access to investors increased

Allowed access

- Unique measurement capabilities at the National Lab partners
- Expert assistance at National Labs

Accessed resources

- Bi-2212 HTS wire for making a cable
- Equipment for testing performance of REBCO wires which they did not have the capabilities to do in house

Generated confidence

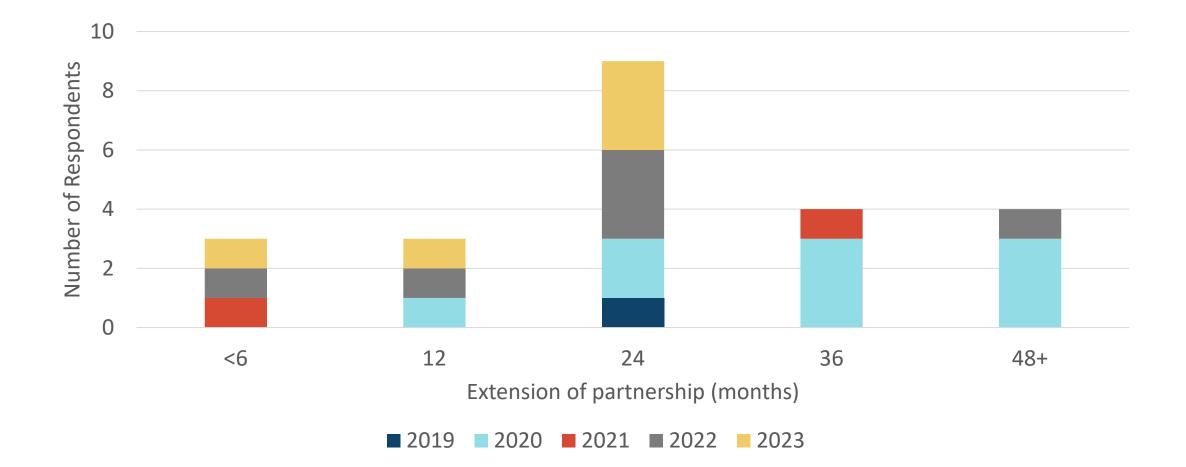
- That learnings about confinement and turbulence in SPARC will predict ARC
- In low-fidelity models and pointed to areas of improvement of the design of equilibrium facility
- In evaluation of error field physics as an input for design work

• Hastened **progress**

- Generated insight on the effects of material composition and manufacturing steps on material performance
- Shed light on potential instabilities caused by Neutral Beam Injection
- Created assessment of the divertor region in ST40



Almost 80% of respondents extended their partnership following the end of their award





Awardees have sought additional funding to maintain their partnerships

- 57% of respondents reported having applied to additional funding
- 5 respondents report being awarded additional funding
 - Some from multiple sources

